

Summary of Financial Statements for the Year ended March 31, 2009

Company : **Nissui Pharmaceutical Co., Ltd.**

Listed on Tokyo Stock Exchange with the register code **4550**

(URL http://www.nissui-pharm.co.jp/index_e.html)

1. Consolidated Financial Data for Fiscal Year ended March 31, 2009 (Term: April 1, 2008 through March 31, 2009)

(1) Consolidated Financial Results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY ended March 31, 2009	14,389	0.8	1,288	8.7	1,424	5.8	449	43.5
FY ended March 31, 2008	14,504	1.2	1,185	1.5	1,511	8.9	794	8.8

(Note) Each percentage figure shows changes from the previous year.

	Net income per share	Diluted income per share	Net income / Total shareholders equity	Ordinary income / Total assets	Operating income / Net sales
	Yen	Yen	%	%	%
FY ended March 31, 2009	20.06	-	1.9	5.4	9.0
FY ended March 31, 2008	35.47	-	3.4	5.6	8.2

(Note) Equity in earnings of unconsolidated subsidiaries and affiliates March 31, 2009 ¥ - Million March 31, 2008 ¥ - Million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2009	26,013	22,840	87.8	1019.70
As of March 31, 2008	26,915	23,291	86.5	1039.74

(Note) Total shareholders' equity March 31, 2009 ¥22,840 Million March 31, 2008 ¥ 23,291 Million

(3) Consolidated Cash-Flow

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at the end of the year
	Million yen	Million yen	Million yen	Million yen
FY ended March 31, 2009	1,044	1,436	430	2,145
FY ended March 31, 2008	1,161	283	425	2,968

2. Dividend

	Dividend per share					Total dividend	Payout ratio (Consolidated)	Dividend / Net assets (Consolidated)
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Fiscal Year			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
FY ended March 31, 2008	-	9.00	-	9.00	18.00	403	50.8	1.7
FY ended March 31, 2009	-	10.00	-	10.00	20.00	447	99.7	1.9
FY ended March 31, 2010 (forecast)	-	10.00	-	10.00	20.00		34.5	

3. Forecast for the Year ending March 31, 2010, Consolidated (Term: April 1, 2009 through March 31, 2010)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six Months ending September 30, 2009	7,200	0.2	960	37.2	1,080	24.0	660	32.0	29.46
FY ending March 31, 2010	14,400	0.1	1,920	49.0	2,120	48.9	1,300	189.4	58.04

(Note) Each percentage figure shows changes from the previous year.

4. Others

- (1) Change in scope of consolidation due to transfer of significant subsidiaries during the term: None
- (2) Changes in accounting principles, procedures, presentation methods, relating to the preparation of consolidated financial statements (Items stated under Changes in the Significant Assumptions Underlying the Preparation of the Consolidated Financial Statements)
- 1) Changes accompanying changes in accounting standards: Yes
- 2) Change other than those stated above: None
- (3) Number of issued shares (Common stock)
- 1) Number of issued shares at the end of the term (Including treasury stock)
FY ended March 31, 2009: 22,547,140 shares, FY ended March 31, 2008: 22,547,140 shares
- 2) Number of treasury stock at the end of the term
FY ended March 31, 2009: 147,573 shares, FY ended March 31, 2008: 146,040 shares

(Reference) Summary of Non-consolidated financial statements

1. Non-consolidated Financial Data for Fiscal Year ended March 31, 2009 (Term: April 1, 2008 through March 31, 2009)

(1) Non-consolidated Financial Results

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY ended March 31, 2009	12,189	0.5	1,210	12.6	1,367	3.1	440	40.2
FY ended March 31, 2008	12,123	7.5	1,075	7.6	1,410	15.2	736	6.3

(Note) Each percentage figure shows changes from the previous year.

	Net income per share	Diluted income per share
	Yen	Yen
FY ended March 31, 2009	19.67	-
FY ended March 31, 2008	32.89	-

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2009	25,332	22,266	87.9	994.08
As of March 31, 2008	26,267	22,726	86.5	1,014.51

(Note) Total shareholders' equity March 31, 2009 ¥22,266 Million March 31, 2008 ¥ 22,726 Million

2. Forecast for the Year ending March 31, 2010, Non-consolidated (Term: April 1, 2009 through March 31, 2010)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six Months ending September 30, 2009	7,000	14.7	930	41.1	1,030	20.5	730	44.5	32.59
FY ending March 31, 2010	14,000	14.9	1,870	54.5	2,100	53.6	1,380	213.2	61.61

(Note) Each percentage figure shows changes from the previous year.

*Explanation on the proper use of the forecasts

The forecast above is based on information available on the issuing date of this report. Accordingly, the final results may change due to various factors.